

# STRAT

## The Financial Infrastructure for Global Enterprises

*The next-generation financial backbone  
for multi-company businesses*

# Problem

Financial systems were built for single companies.

One company  
One ledger  
One database

*Modern businesses are NOT. But:*

*Holding structures*

*Multiple subsidiaries*

*Global operations*

*Millions of financial transactions*

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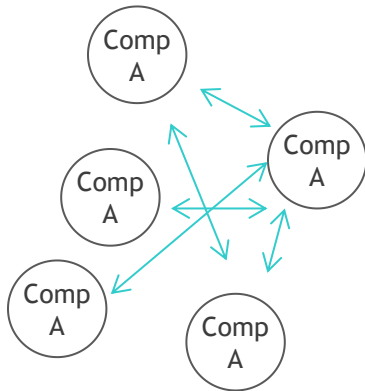
## The challenge:

Endless intercompany reconciliation  
Excel-driven financial workflows  
Weeks required to close the books

*Modern businesses operate as networks.  
Financial systems still operate as silos.*

# Solution

*STRAT introduces a new financial infrastructure:*



*Real Time financial visibility*

**STRAT  
Financial  
Infrastructure**

**Multi-company native**

*Multiple entities  
Multiple currencies  
Global structures*

**Real time financial visibility**

*Instant financial booking  
Real time reporting  
Live consolidation*

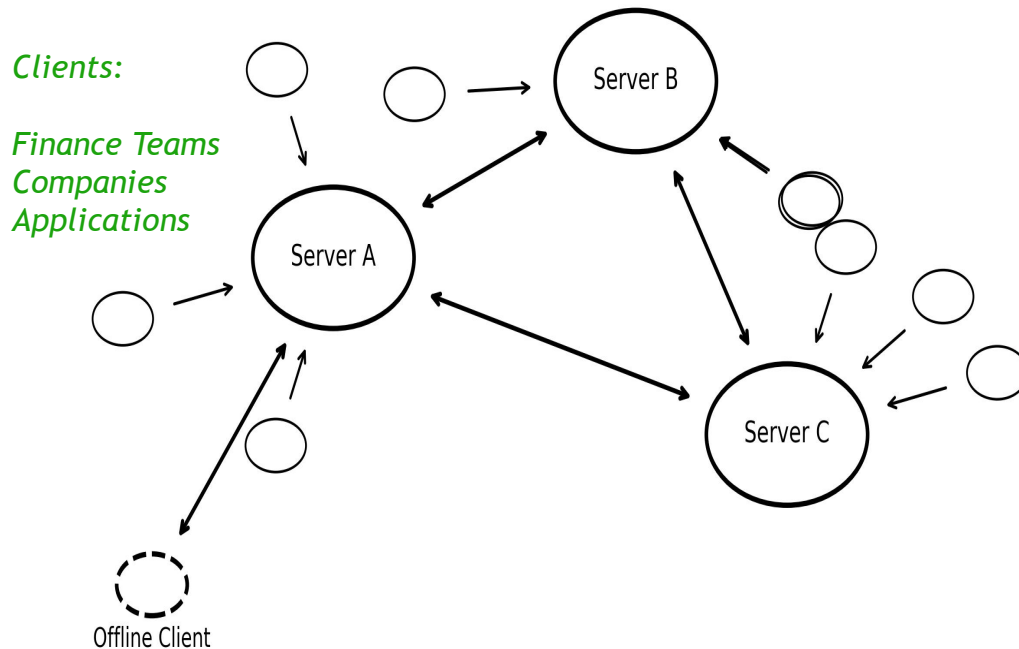
**Virtually unlimited stacking**

*Millions of transactions  
Unlimited entities  
Distributed financial infrastructure*

*STRAT transforms financial systems  
from isolated ledgers  
into a connected financial network.*

# Architecture

*STRAT introduces the Next Generation financial paradigm:*



**Distributed:**

*Multiple finance nodes across organisations*

**Deterministic:**

*Financial state always reproducible*

**Conflict-aware:**

*Financial conflicts visible and resolvable*

**Real Time:**

*Fast interconnect reconciliation*

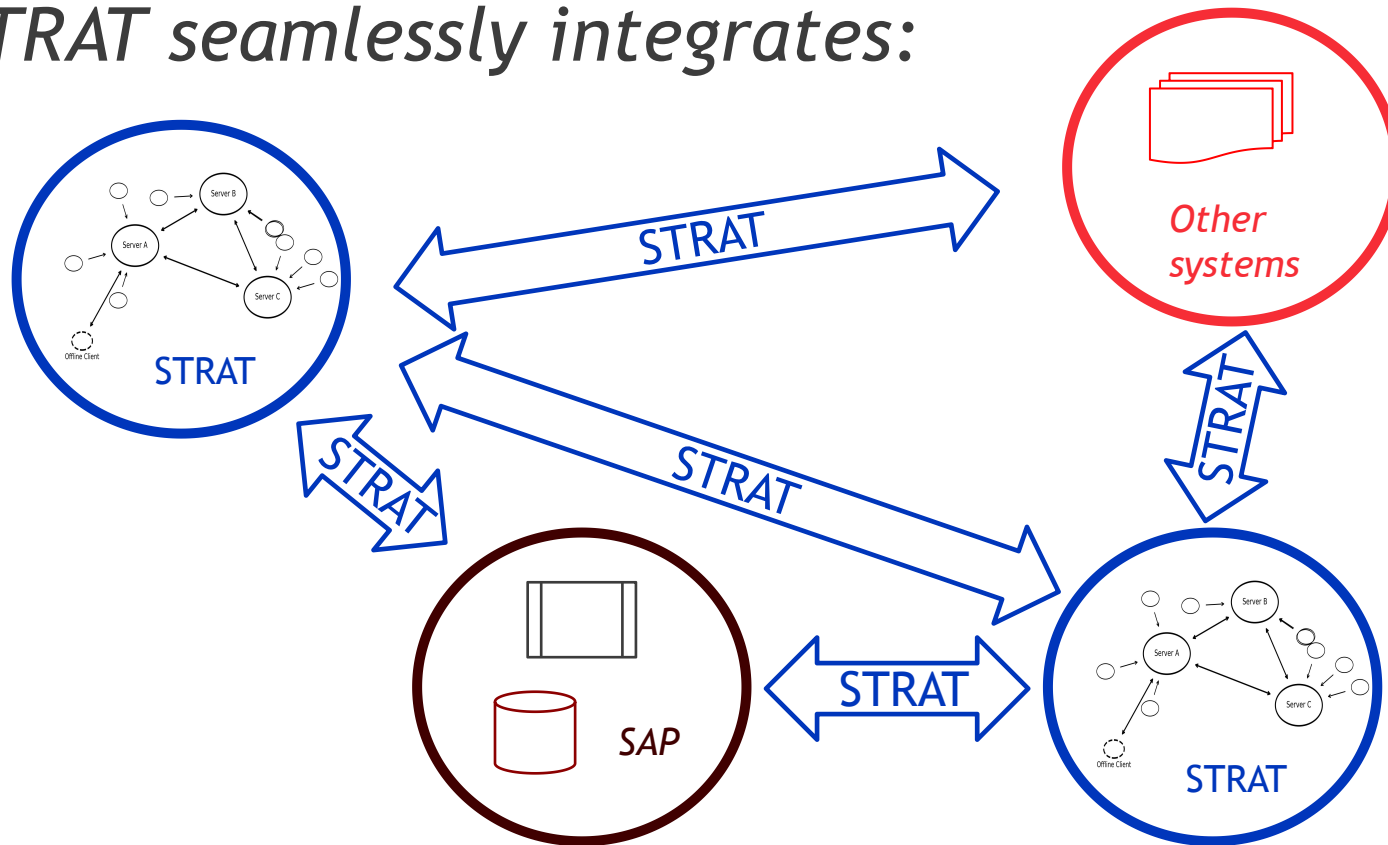
**Rapid large-scale:**

*100000 transactions < 2 sec*

*STRAT organizes financial systems as fast, scalable, distributed systems.*

# Ecosystem - Interconnect

*STRAT seamlessly integrates:*



*STRAT's intersystem exchange format connects all isolated financial systems across organisations into a coherent financial network*

# Product & Traction

*STRAT technology maturity (1 y dev, 2 y test):*

## STRAT core

Exists. Validated.  
Developed 2023.  
Tested: 2024/25.

Cloud solution  
up and running.

Scalable.

## First product: Konvalo SaaS

Exists as Ver. 0.9. Developed 25/26.

Real time financial accounting.  
Real time consolidation across  
companies, including reconciliation.  
Built on STRAT infrastructure.

## Pilot customer: 12park.de

Digital parking  
infrastructure operator.

Processing micro payment  
financial workflows.

Many financial objects.

1	20251015	2000.00	10-B12-1340-rndengang-ZAHL-gehalt	13-lohn-rndengang	24105.00	Gehalt, GebDat 23.08.1990, Year
1	20251115	2000.00	10-B12-1340-cgabriel-ZAHL-gehalt	13-lohn-cgabriel	26105.00	Gehalt, GebDat 15.04.1966, Year
1	20251115	2000.00	10-B12-1340-rndengang-ZAHL-gehalt	13-lohn-rndengang	28105.00	Gehalt, GebDat 23.08.1990, Year
1	20251215	2000.00	10-B12-1340-cgabriel-ZAHL-gehalt	13-lohn-cgabriel	30105.00	Gehalt, GebDat 15.04.1966, Year
1	20251215	2000.00	10-B12-1340-rndengang-ZAHL-gehalt	13-lohn-rndengang	32105.00	Gehalt, GebDat 23.08.1990, Year
1	20260115	2060.00	10-B12-1340-cgabriel-ZAHL-gehalt	13-lohn-cgabriel	34165.00	Gehalt, GebDat 15.04.1966, Year
1	20260115	2060.00	10-B12-1340-rndengang-ZAHL-gehalt	13-lohn-rndengang	36225.00	Gehalt, GebDat 23.08.1990, Year
1	20260215	2060.00	10-B12-1340-cgabriel-ZAHL-gehalt	13-lohn-cgabriel	38285.00	Gehalt, GebDat 15.04.1966, Year
1	20260215	2060.00	10-B12-1340-rndengang-ZAHL-gehalt	13-lohn-rndengang	40345.00	Gehalt, GebDat 23.08.1990, Year
1	20260315	2060.00	10-B12-1340-cgabriel-ZAHL-gehalt	13-lohn-cgabriel	42405.00	Gehalt, GebDat 15.04.1966, Year
1	20260315	2060.00	10-B12-1340-rndengang-ZAHL-gehalt	13-lohn-rndengang	44465.00	Gehalt, GebDat 23.08.1990, Year

filter 10-B12-1340 2286239.00 Reload tmp590321.kt... SYNC

*PoC validated.*

*Ready to scale to multiple customers.*

# *Market for Financial Infrastructure*

*Financial infrastructure is a trillion-dollar market.*

Accounting software: \$50B+

Enterprise financial systems: \$200B+

Global financial infrastructure:

Multi-trillion opportunity > \$1T+

*And STRAT builds the  
Next-Generation Financial Backbone  
for Global Business*

# Business model

*Two pathes towards revenue generation:*

Konvalo SaaS

\$50 - \$5000 per company per month

*Three stages of integration at customer site:*

- 1. Read only mode - show reconciliation issues*
- 2. Assist with csv re-import*
- 3. Full synchronisation read-write*

STRAT native

API: > 10 k \$ per application per month

Cloud services: > 100 k \$ per global holding per month

Licences: > 200 k \$ per global structure per month

*Hundreds of thousands companies.  
Thousands of Global Financial Structures.*

# Team

## Founder:



*Dr. Christian Gabriel  
Mathematician, Manager, CEO  
Architect of STRAT financial infrastructure  
> 20 y experience in system architecture  
Department lead for big financial  
institutions (Insurances, banks)*

## CTO:



*Romaric Ndengang  
Master in Informatics, Actuar  
in big international organisation in Germany  
Algorithms and GUI strong experience  
Software team lead*

## CFO:



*Jinfeng Zhang  
MBA Professional Finance  
Finance department lead in big  
Chinese-German company, located in Frankfurt/M.  
> 15 y experience in international accounting (IFRS)*

## Senior Tec Engineer:

N.N.



*STRAT's experienced team guarantees for success.*

# Why we will win

*STRAT will win against SAP and Oracle because of:*

- *Virtually unlimited scalability*
- *Unlimited ledgers without technical constraints*
- *Text-based repositories with **git** version control (no DB silo)*
- *Real-time consolidation and reconciliation*
- *Real time reports in big holdings*
- *Audit-ready financial history insights, gapless*
- *Distributed financial platform (instead of SAP's and Oracle's DBs)*
- *Unbeatable, unfair smart technology, already product shaped*
- *Multi-user, multi-currency, multi-company*
- *Smart conflict resolution*
- *Facility for encrypted account domains*
- *Full traceability of all transactions*

*And by: The vision and the team*

# STRAT AG & Cap Table

STRAT AG to be founded until 2026 April  
 Founding capital: 100000 Euro, 100000 shares  
 5x multiple votes for Founder

Year	Pre Val (EUR)	Dilution %	Raised (€M)	Founder % (pre)	CTO % (pre)	CFO % (pre)	Sale % (pre)	TechEng % (pre)	ESOP % (pre)	VC % (pre)
2026	10	11	1.1	60.0	19.0	5.0	5.0	2.0	9.0	0.0
2027	24	12	2.9	53.6	17.0	4.5	4.5	1.8	8.0	10.7
2028	60	14	8.4	47.0	14.9	3.9	3.9	1.6	7.0	21.7
2029	147	17	25.0	40.2	12.7	3.3	3.3	1.3	6.0	33.1
2030	360	20	75.7	33.5	10.6	2.8	2.8	1.1	5.0	44.7
2031	500	EXIT	EXIT	27.9	8.8	2.3	2.3	0.9	4.2	53.5

*STRAT becomes the  
financial infrastructure layer  
for global business.*

*Financial data.  
Financial Operations.  
Financial Collaboration.*

STRAT AG, Niedergasse 27, D-06356 Stolberg, Germany, to be founded in 2026 April

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